Intranet 2.0 - Global Study Final Results - Summer 2010 Produced by Prescient Digital Media



This spreadsheet represents the final results data sheet only, and does not include an analysis which is detailed and analyzed in the accompanying final report. For a complete analysis and cross-tabulation results, please see the full report "Intranet 2.0: Rise of the Social Intranet."

500+ organizations of all sizes from across the planet participated in the Intranet 2.0 Global Survey and the results reveal that Social Intranets are beginning to emerge in the corporate world. The survey was led by Toby Ward, President, Prescient Digital Media, and conducted online during Winter 2010.

1. How long has your organization had an intranet website (home page)?		
1 year or less	43	8%
2 years	30	6%
3 years	30	6%
4 years	32	6%
5 years	55	11%
6 years	41	8%
7 years	35	7%
8 years	30	6%
9 or more years	225	43%

2. How many of your employees have intranet access (total number of employees less those that don't have intranet access)?			
Less than 100	78	15%	
100 - 1000	134	26%	
1,000 - 2,500	78	15%	
2,500 - 5,000	79	15%	
5,000 - 7,500	27	5%	
7,500 - 10,000	18	3%	
10,000 - 20,000	29	6%	
20,000 - 30,000	21	4%	
30,000 - 50,000	24	5%	
50,000 - 100,000	16	3%	
More than 100,000	19	4%	

3. How unique visitors does your main site have per MONTH (an employee	can visit the site multiple times pe	r month but only register o
100s	129	25%
1,000s	149	29%
10,000s	92	18%
100,000s	25	5%
1,000,000s	3	1%
10,000,000s	2	0%
Don't know	117	23%
Total	517	100%
4. What does your intranet offer? Check all that apply.		
Communication (news, policies, bulletins)	497	95%
Standards/compliance	387	74%
Education/training	347	67%
Scheduling/calendars	260	50%
Applications (timesheet, expenses, phone directory)	400	77%
Company information (org chart, departments, vision, values, etc.)	446	86%
Business process management	188	36%
Sales management	106	20%
Collaboration & sharing	268	51%
Project support	196	38%
Team/department/group sites	359	69%
Other, Please Specify	64	12%
5. Do you currently use a content management system (CMS) or portal to p	ublish and manage content?	
Yes	397	77%
No	117	23%
Total	514	100%
6. If you answered 'yes' to the above question, what kind of CMS do you us	e? (Choose N/A if you don't have a	a CMS or Portal solution).
Off-the-shelf/brand CMS	150	34%
Custom built CMS	63	14%
Hybrid/combination	56	13%
Copyright © 2010 Prescient Digital Media Ltd., all rights reserved.	Page 2	

Open source	42	10%
Portal solution	71	16%
Other	0	0%
N/A (not applicable)	42	10%
Other, please specify	18	4%
Total	442	100%

7. Which of the following Intranet 2.0 tools are being us	ed at your organization?				
Top number is the count of respondents selecting the option. Bottom % is percent of the total respondents selecting the option.	No plans & no interest	None, but considering options	Not yet, but have plans	Some, limited use	Enterprise use
Plaga	43	103	98	183	91
Blogs	8%	20%	19%	35%	18%
Wikis	55	118	91	166	86
VINS	11%	23%	18%	32%	17%
Podcasts	168	150	74	90	29
Fuccasis	33%	29%	14%	18%	6%
Social networking (e.g. internal Facebook)	96	175	100	72	69
Social networking (e.g. internal r acebook)	19%	34%	20%	14%	13%
Tagging	118	148	106	64	75
ragging	23%	29%	21%	13%	15%
RSS	71	97	115	133	94
1100	14%	19%	23%	26%	18%
Discussion forums	47	97	102	146	120
Discussion forums	9%	19%	20%	29%	23%
Instant messaging	95	84	74	85	172
instant messaging	19%	16%	15%	17%	34%
Photo and/or video sharing	92	121	90	129	80
Thoto and/or video sharing	18%	24%	18%	25%	16%
Mash-ups	213	150	71	47	23
iviasii-ups	42%	30%	14%	9%	5%
Social bookmarking (e.g. internal Digg)	207	171	73	26	30
oodal bookharking (e.g. iliternal bigg)	41%	34%	14%	5%	6%
User comments (e.g. news)	79	110	109	93	103

8. If you have not implemented Intranet 2.0 tools, what is the greatest challer	nge or barrier to doing so?	
IT support	111	27%
Identifying technology	48	12%
Lack of executive support	124	31%
Developing a business case	130	32%
Addressing internal policy concerns	106	26%
Other bigger priorities	111	27%
Apathy / no interest	74	18%
Other, please specify	67	17%
9. If you employ them, when did your organization first introduce its	anet 2.0 tool?	
NOT AVAILABLE	145	30%
Less than 6 months ago	43	9%
6 months - 1 year	82	17%
1–2 years	110	22%
2–3 years	53	11%
3 or more years	56	11%
Total	489	100%
10. If you employ them, how much time did you take to evaluate different Int	ranet 2.0 tools?	
		4004
NOT AVAILABLE	212	43%
1 month or less	45	9%
1-3 months	81	17%
3-6 months	66	14%
6-9 months	22	5%
9-12 months	29	6%
More than 12 months	33	7%
Total	488	100%
11. What Intranet 2.0 product(s) do you use? Check all that apply.		
Awareness	8	2%
Blogger	20	5%
Copyright © 2010 Prescient Digital Media Ltd., all rights reserved.	Page 4	

Confluence	53	13%
ConnectBeam	0	0%
Drupal	33	8%
Facebook	62	15%
Google Sites	51	13%
Google Wave	28	7%
IBM WebSphere	29	7%
IGLOO	13	3%
Jive Clearspace	8	2%
Lotus Connections	19	5%
MediaWiki	50	12%
Movable Type	5	1%
Newsgator Social Sites	10	2%
Oracle Webcenter	4	1%
PB Works	5	1%
SharePoint (MOSS)	217	53%
SocialCast	7	2%
SocialText	9	2%
ThoughtFarmer	3	1%
Traction	0	0%
WordPress	75	18%
Other, Please Specify	127	31%

12. If you employ them, what was the total budget for your Intranet 2.0 tools (license and installation)?					
under \$10,000	172	47%			
\$10k - \$25k	58	16%			
\$25k - \$50k	37	10%			
\$50k - \$100k	24	7%			
\$100k - \$150k	15	4%			
\$150k - \$250k	12	3%			
\$250k - \$500k	18	5%			
more than \$500k	29	8%			
Total	365	100%			

13. If you employ them, for what reasons did you implement Intrane	t 2.0 tools? Check all that apply.	
Knowledge management	285	71%
Employee collaboration	308	77%
Team / department sites	216	54%
Employee engagement	227	56%
Executive communications	160	40%
Customer services	53	13%
Software standardization	43	11%
Central control / security	53	13%
Cost savings / investment	91	23%
Other, Please Specify	36	9%

14. If you have the tools, how often do executives contribute content in their own words (or by their own hand) to a blog, podcast or other Intranet 2.0 tool? More than once a day 26 6% 30 7% Daily Multiple days per week 7% 28 Weekly 54 13% Monthly 71 18% Infrequently/ad hoc 129 32% Never 74 18% Comments 27 7%

15. If you have the tools, how often do employees contribute content in their own words (or by their own hand) to a blog, podcast or other Intranet 2.0 tool?				
More than once a day	60	15%		
Daily	60	15%		
Multiple days per week	46	12%		
Weekly	48	12%		
Monthly	25	6%		
Infrequently/ad hoc	99	25%		
Never	35	9%		
Comments	24	6%		
Total	397	100%		

16. If you have the tools, please rate your satisfaction with your organization's Intranet 2.0 tools with respect to the following:

Top number is the count of respondents selecting the option. Bottom % is percent of the total respondents selecting the option.	Very good	Good	Satisfactory	Poor	Very poor
Tool functionality	60	112	149	41	9
Tool functionality	16%	30%	40%	11%	2%
Ease of use	57	109	140	54	8
Ease of use	15%	30%	38%	15%	2%
Quality of content	52	110	145	49	9
Quality of content	14%	30%	40%	13%	2%
Employee recogney / catisfaction	45	103	136	69	9
Employee response / satisfaction	12%	28%	38%	19%	2%
Executive response / satisfaction	43	84	130	79	24
Executive response / Satisfaction	12%	23%	36%	22%	7%
Occupilly and of a charge	42	96	157	55	9
Overall satisfaction	12%	27%	44%	15%	3%

17. If your organization has Intranet 2.0 tools can any employee use or contribute content via these tools?

Yes	280	71%
No	113	29%
Total	393	100%

18. Which groups / departments are regular content contributors? Check all that apply.

Marketing	215	48%
Sales	119	26%
Communications	270	60%
IT/Systems support	237	53%
Finance	81	18%
C-level/Senior Mgmt	93	21%
Administration	120	27%
Operations / Production	110	24%
Customer service	66	15%
HR	209	46%
Don't know	29	6%
Other, Please Specify	56	12%

Yes	282	58%			
No	208	56% 42%			
Total	490	100%			
20. Have you measured the return on investment (ROI) of any of your Intranet 2.0 tools?					
Yes	52	11%			
No	404	89%			
Total	456	100%			
21. If you employ them, do you plan on replacing/reassessing your Intranet 2.0	tools in the near future?				
Yes, within 6 months	107	26%			
Yes, within 1 year	99	24%			
Yes, within 2 years	25	6%			
Yes, within 3 years	10	2%			
No current plans to replace/reassess	152	36%			
Other / Comments	24	6%			
Total	417	100%			
22. How many full-time, dedicated staff members manage your intranet and as:	sociated tools?				
1	149	30%			
2-5	208	42%			
5-10	50	10%			
10-20	13	3%			
20-100	19	4%			
100+	14	3%			
Comments:	45	9%			
Total	498	100%			
23. What industry/sector is your organization in?					
	4	00/			
Media/Entertainment	17	3%			
Health care Copyright © 2010 Prescient Digital Media Ltd., all rights reserved.	40 Page 8	8%			

Government	62	12%
Retail & Consumer goods/services	20	4%
B2B	19	4%
Technical (IT, Engineering, Scientific)	66	13%
Manufacturing	20	4%
Charity/Non-profit	24	5%
Consulting Services	54	11%
Financial Services	72	14%
Telecommunications	21	4%
Energy	21	4%
Other, Please Specify	76	15%
Total	512	100%
24. What is your organization's annual revenue?		
Under \$1 million	46	10%
\$1-10M	68	15%
\$10-100M	83	18%
\$100-200M	35	7%
\$200-500M	52	11%
\$500M - \$1Billion	55	12%
More than \$1Billion	128	27%
Total	467	100%
25. What is the geographic location of your organization's head office?		
Canada	60	12%
USA	181	35%
Mexico	2	0%
Central America	0	0%
Caribbean	0	0%
South America	6	1%
UK	53	10%
Europe	134	26%
Africa	7	1%

Middle-East

Asia	16	3%
Southeast Asia/Pacific Rim	2	0%
Australia/New Zealand	43	8%
Other, Please Specify	7	1%
Total	515	100%

This documentation is proprietary and is protected by Canadian, U.S. and international copyright laws and trade secret laws.

No part of this documentation may be reproduced, copied, modified or distributed by anyone in any form or by any means without the express written authorization of Prescient Digital Media